



At Strathmore University, we are open to everyone, as felt in our warm family atmosphere and the simplicity and confidence with which we engage one another. We encourage open, lively and responsible interaction based on the respect for the freedom and opinion of others. Our culture and reputation for outstanding excellence has deep roots. We are driven by the desire to enable you recognise the dignity and value of self and of others and to make that fact propel you to achieve the greatest possible excellence in what you do and to do it for the service of others. Strathmore University is for those seeking to be that peerless professional, revolutionary entrepreneur, inspirational manager or exemplary leader who wants to make an impact and transform our society.



How to reach us

The University is located on Ole Sangale Road (off Langata Road) accessible by private means or public transport from the Central Bus Station with signboard I 4A – Strathmore.

FOR MORE DETAILS CONTACT:

Admissions Office, Strathmore University

PO Box 59857-00200 City Square, Nairobi, Kenya

Tel +254 (0)703 034000, (0)703 034300

Fax +254 (0)20 6007498 Email admissions@strathmore.edu

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www.strathmore.edu



CFA: Chartered Financial Analyst®



Strathmore University
School of Accountancy



CFA: Chartered Financial Analyst®

THE COURSE

The CFA® (Chartered Financial Analyst®) designation is an internationally respected professional designation conferred by the CFA Institute. The program's professional conduct requirements demand that both CFA candidates and charter holders adhere to the highest standards of ethical responsibility. Upholding ethical standards are as much part of holding the CFA® designation as passing the examinations.

Adherence to these standards fosters confidence and trust among clients, employers, and regulators.

Strathmore University, Nairobi, Kenya; is a tuition provider for the CFA® program in east Africa region.

Course Structure

Course Structure at Strathmore University Kenya

The regular course will take 8 months and classes will be on:

- 2 - Weekdays 5.30pm – 8.30pm and
- Saturdays 8.30am – 1.00pm

Prerequisites

The CFA® Program is postgraduate. The readings assigned in the study program and the questions on the CFA® examinations are geared for individuals who are prepared to deal with “masters” level course work. No specific prerequisite courses of study are prescribed for enrolling in the CFA Program, but applicants should be aware that assigned readings in many topic areas are beyond a basic, introductory level.

CFA® Examination Topic Areas

The CFA curriculum is grounded in the practice of the investment profession. The CFA Institute periodically conducts a job analysis involving CFA charter holders around the world to determine those elements of the body of investment knowledge and skills that are important to charter holders in their practice. The table below is a summary of examinable topic areas for CFA level I and approximate emphasis (weights) each should receive in the CFA® examinations.

Topic Area	Level I	Level II	Level III
Ethical and Professional Standards (total)	15	10	10
Corporate Finance	8	5-15	0
Economics*	10	5-10	0
Financial Reporting and Analysis	20	15-25	0
Quantitative Methods	12	5-10	0
Investment Tools (total)	50	30-60	0
Alternative Investments	3	5-15	5-15
Derivatives	5	5-15	5-15
Equity Investments	10	20-30	5-15
Fixed Income	12	5-15	10-20
Asset Classes (total)	30	35-75	35-45
Portfolio Management and Wealth Planning (total)	5	5-15	45-55
Total	100	100	100

*Economics is part of Portfolio Management at Level III.

Calculator Policy

On examination day, candidates are permitted to use only two models of business calculators: either the Texas Instruments BAII Plus or the Hewlett-Packard 12C. Candidates are encouraged to purchase and practice with one of these calculators.

Contacting CFA Institute
CFA Institute
560 Ray C. Hunt Drive
PO Box 3668
Charlottesville, VA 22903-0668 - USA

Tel: 800-247-8132 or 434-951-5449

Fax: 434-951-5262

Website: www.cfainstitute.org

ENTRY

To register for the course in Strathmore University all interested students should bring the following:

- 2 passport size photographs,
- Original and photocopies of relevant academic and professional certificates
- Ksh 1000 entrance examination fee
- A copy of National ID and a passport.

You must have a bachelor's degree to enroll. An applicant must receive the bachelor's degree no later than 31 December of the current examination year to qualify for entrance into the CFA® Program. If an applicant does not have a degree, qualified professional work experience totaling at least four years may be acceptable. Eligible professional experience for entrance to the program instead of a degree does not have to be investment related; summer, part-time, and internship positions do not qualify. Employment dates (month and year) and a detailed description of duties for all current and previous positions must be included with the Registration & Enrollment Form.

An applicant may also apply for entrance to the program with a combination of college/university and professional work experience that total at least four years. Details must be included with the Registration & Enrollment Form. If a student does not meet the degree requirement by 31 December of the examination year, his or her candidacy will be cancelled, examination results will be voided, no refund of submitted registration and enrollment fees will be issued, and he or she will need to register again and pay all applicable fees to re-enter the program.

EXAM REGISTRATION

1. Register for CFA® exam either online or print and fill the necessary forms. Sign and complete; the Professional Conduct Inquiry & the terms of the Candidate Responsibility Statement. Fulfill basic entrance requirements: Bachelor's degree or four years of qualified, professional work experience. Pay the required fees.
2. Sequentially pass LEVEL I, LEVEL II, & LEVEL III exams.
3. Join CFA institute as a member. Provide current completed sponsor forms. Sign and complete the Professional Conduct Statement. Sign and agree to comply with the terms of the Member's Agreement. Exhibit a high degree of ethical and professional conduct. Apply for membership with a CFA Institute member society.